

NEWSLETTER

January 2019

FINANCIALS
and DREAM
User Group

Welcome

Your user group committee continues to work for you the members and users of Financials and Dream and we would like to hear your suggestions on how we might help you with your experience of using the Unit4 products. We have arranged workshops through the year and you can send up to 5 delegates from your organisation to attend. If you have employees who are new to either Dream or Financials please can I recommend the new user workshop where they'll get a good grounding in the workings of the system.

If you have any suggestions for workshops, or ideas the user group could take forward please contact our administrator, Susan Thompson. Her details are at the end of this newsletter.

Simon Nobbs, Chairman

User Group Committee Members

We have three newcomers to our User Group Committee – Robert Pearce, Yusen Logistics, Emilie Voidinh-Morris, Willmott Dixon Holdings and Massimo Graziaplana, ECGD. We look forward to welcoming them all to our next meeting on 18th June, 2019.

All User Group members are welcome and this is your chance to get involved. If you would like to join the Committee please just get in touch with Susan and she can give you the information you will need. The User Group is totally independent and the committee are volunteers. With a larger committee of Financials and Dream members we can produce an even stronger voice for the future of the Financials and Dream products that you all use.

USER GROUP WEBSITE

We have recently re-launched our website with a new look and feel. This will be updated on a regular basis with information and agendas for the workshops and any other relevant membership information. Please have a look at the site and if you require any further information on anything at all, please let Susan know. The link to the website is below -

<http://financialsanddream.com>

WORKSHOP PLANS FOR 2019

DATE	LOCATION	FINANCIALS
12 Feb	Harrogate	User Group AGM/Committee Meeting
13 Feb	Harrogate	Digital VAT & HMRC
17 Apr	Mary Sumner House, Westminster	Tech/YE/Archive/Admin/Web Services
18 Jun	Harrogate	User Group Committee Meeting
19 Jun	Harrogate	P2P & XL/Commitment Accounting
21 Aug	Mary Sumner House, Westminster	Audit/GDPR/Change Log/Element W/F
15 Oct	Harrogate	User Group Committee Meeting
16 Oct	Harrogate	Upgrades and Functionality
20 Nov	Mary Sumner House, Westminster	Management Accounting and Currency Reveal

DATE	LOCATION	DREAM
12 Feb	Harrogate	User Group AGM/Committee Meeting
13 Feb	Harrogate	Digital VAT & HMRC
17 Apr	Unit4 Reading	Sales Ledger and Crystal Reports
18 Jun	Harrogate	User Group Committee Meeting
19 Jun	Harrogate	New Users & Hints and Tips
21 Aug	Unit4 Reading	Audit Trail/Archiving & User Reports
15 Oct	Harrogate	User Group Committee Meeting
16 Oct	Harrogate	P2P
20Nov	TBC	Table/Database Structure

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The 2019 Financials workshops will be held

FINANCIALS and DREAM User Group

at Mary Sumner House in Westminster and our Unit4 premises in Harrogate.

Our Dream workshops which are always done as a workshop/webinar will continue

to be hosted at our Reading and Harrogate offices.

CHANGE OF BANK ACCOUNT DETAILS – IMPORTANT INFORMATION

We have also recently changed our payment details. The new bank account details are as follows and will also be printed on our invoices for 2019 which will be sent out in December.

Bank:	Barclays
Account name:	Financials and Dream User Group
Account number:	93925552
Sort code:	20-98-98

Administration

Susan Thompson is your contact for all User Group administration queries. Susan will arrange all workshop attendance and all membership invoicing, but please make sure we have the correct details for invoice submission as this can lead to delays when members wish to attend workshops. Susan can be contacted on – 07787882980 or by email susan.thompson@unit4.com. The annual fee to attend any or all of the workshops is £350 per year and this covers up to five individuals from the same organisation.